

APPROVED

by the Director of DZ INVESTMENTS
GLOBAL (PTY) LTD
on April 2, 2026

White Paper Declaration
DZ INVESTMENTS GLOBAL (PTY) LTD
on the creation and placement of tokenized futures

CHAPTER 1. GENERAL PROVISIONS

1. This White Paper Declaration contains essential information regarding the digital tokens (hereinafter referred to as tokens), the rights (claims) of their holders as specified upon their creation and placement, and the conditions for the realization (satisfaction) of these rights (claims).

2. In case of discrepancies (contradictions) between the texts of this White Paper Declaration in Russian, English, and other languages, the text in Russian shall prevail (have higher authority) when interpreting and applying this Declaration.

3. The tokens described in this White Paper Declaration are created and issued by DZ INVESTMENTS GLOBAL (PTY) LTD.

4. The tokens described in this White Paper Declaration and issued in accordance with it represent tokenized futures.

5. Tokenized futures are tokens whose price (value) on the Cryptoplatform (trading platform) “Dzengi.com” (hereinafter referred to as the Cryptoplatform), operated by the closed joint-stock company “Dzengi” a legal entity registered by the Minsk City Executive Committee on January 10, 2023, in the Republic of Belarus under registration number 193665666, located at: 220030, Minsk, International St., 36, Building 1, Office 625, Room 2, and a resident of the High-Tech Park (Republic of Belarus) (hereinafter referred to as the Operator of the Cryptoplatform), is determined¹ based on the price (value) of futures trading on certain exchanges or with other organizers of trading financial instruments on specific underlying assets (such as oil, other commodities, etc.), and which certify the rights of the holders of these tokens as set forth in this White Paper Declaration.

6. The names of types of tokenized futures are formulated as follows: the designation of the future, based on the price (value) of which the price (value) of the tokenized future on the Cryptoplatform is determined, followed by a space, followed by the designation of the month and year of the future, followed by a space, followed by the designation of the exchange (or other organizer of financial instrument trading) on which (or with which) the future is traded, followed by a dot, followed by the Latin letters “Is”.

7. A list of the names of types of tokenized futures is published on the Operator of the Cryptoplatform's website.

8. The names and other characteristics of the types of tokenized futures may be changed at the discretion of DZ INVESTMENTS GLOBAL (PTY) LTD (including in connection with changes to the name or other characteristics of the relevant futures traded on certain exchanges or with other organizers of financial instrument trading).

CHAPTER 2. DISCLOSURE INFORMATION

9. The issuer of the tokens is DZ INVESTMENTS GLOBAL (PTY) LTD, incorporated under the laws of Lesotho, with its registered address at: Chief Leretholi Bereng Seeiso, 20 Motsoene Road, Old Industrial Area, Maseru, 100, Lesotho (hereinafter referred to as the “Issuer”).

10. The Issuer issues tokenized futures exclusively on the Cryptoplatform or directly to the Operator of the Cryptoplatform under a separate agreement concluded between the Issuer and such operator.

¹ But it is not identical. The price (value) of the tokenized futures at a specific moment in time displayed on the Cryptoplatform is determined by the Cryptoplatform Operator, in agreement with the Issuer, independently at their discretion, taking into account the actual supply and demand on the Cryptoplatform, and based on information provided by quote stream providers (exchange quotes), as determined by the Cryptoplatform Operator and the Issuer at their discretion.

11. In carrying out its activities, the Issuer is exposed to the following main types of risks: credit risk, country risk, market risk (including currency risk), liquidity risk, operational risk (including cyber risk), reputational risk, and concentration risk.

12. The Issuer's main competitors are the issuers of other tokens, whose obligations in relation to the tokens are similar to the Issuer's obligations concerning tokenized futures, as well as entities engaged in futures trading or similar financial instruments on a professional basis.

13. Tokenized futures are not accepted by other trading platforms or third parties. This means that no other parties, except for the Issuer, are obligated to recognize any rights related to the tokenized futures.

14. Tokenized futures allow their holders to conduct transactions with them on the Cryptoplatform. The specific types of transactions and their execution procedures are determined in the agreement concluded between the Operator of the Cryptoplatform and the holders of these tokens.

15. Funds received (or to be received) from the sale of tokenized futures may be used by the Issuer to fulfill obligations to the holders of tokenized futures, to hedge risks arising in the course of the Issuer's activities, and to provide liquidity.

16. The tokenized futures are issued on the Ethereum Classic blockchain (ERC-20 standard). The Issuer considers this blockchain reliable (resistant to technical failures, cyberattacks, and sufficiently decentralized).

CHAPTER 3. RIGHTS (CLAIMS) OF HOLDERS OF TOKENIZED FUTURES AND CONDITIONS FOR THEIR IMPLEMENTATION (SATISFACTION)

The rights of holders of tokenized futures, conditioned upon their creation and issuance, are as follows:

17.1. during the term of circulation of the tokenized futures, holders have the right to demand from the Issuer the acquisition (or ensuring the acquisition) of these tokens at their price (value) as specified (formed) on the Cryptoplatform (at the time of fulfilling the said demand) by the expiration date of these tokens (inclusive). This claim is made by submitting a request to the Issuer (placing it on the Cryptoplatform) for the transfer of the tokenized futures through a token exchange transaction, which is accepted (executed) by the Issuer during the trading session (within the trading session in which the transaction occurs) as outlined in the first part of paragraph 19 of this White Paper, unless a different period is specified in the agreement between the tokenized futures holder and the Operator of the Cryptoplatform or on the Cryptoplatform²;

17.2. after the expiration date (upon the expiration of the circulation period) of the tokenized futures, holders are entitled to receive from the Issuer tokens of a different type than tokenized futures (ownership of these tokens)³, in an amount corresponding to the last price (value) of the tokenized futures available on the Cryptoplatform at the termination of the specified expiration date of the trading period (trading session in which trading takes place), as

² The Issuer acquires tokenized futures (ensures their acquisition) in exchange for tokens of the same type as the tokens that the Issuer previously used to sell these tokenized futures, unless otherwise explicitly stated in the agreement between the tokenized futures holder and the Issuer. If it is necessary to express the quantity of tokens of one type in terms of tokens of another type, the corresponding exchange rate is determined independently by the Issuer.

³ The holder of the tokenized futures is transferred tokens of the same type (ownership rights to tokens of the same type) as the tokens the Issuer previously used to sell these tokenized futures, unless otherwise explicitly stated in the agreement between the holder of the tokenized futures and the Issuer. If it is necessary to express the quantity of tokens of one type in terms of tokens of another type, the corresponding exchange rate is determined independently by the Issuer.

outlined in the first part of paragraph 19 of this White Paper, unless a different price (value) is defined in the agreement between the tokenized futures holder and the Issuer. The transfer of these tokens (ownership of them) to the tokenized futures holders is considered the fulfillment of the Issuer's obligation under the tokenized futures and will be executed no later than three business days after the expiration date of the relevant tokenized futures, unless another period is specified in the agreement between the tokenized futures holder and the Issuer. If the holder of the tokenized futures is a party to an unfinished (unresolved) Leverage operation involving tokenized futures, a Closeout will be performed after the expiration date of these tokenized futures, in accordance with the specified trading session outlined in the first part of paragraph 19 of this White Paper⁴.

18. The expiration date of a tokenized futures contract is the last date on which trading takes place for the futures contract, which is traded on a specific exchange or by another organizer of financial instrument trading, based on the price (value) of which the price (value) of the tokenized futures contract is determined on that exchange (by that other organizer of financial instrument trading). This is the last day of trading of such a futures contract on the corresponding exchange (or with the corresponding other organizer of financial instrument trading).

The expiration date of the tokenized futures contract is the last day of its trading on the Cryptoplatform.

The expiration dates and other attributes (characteristics) of the tokenized futures may be altered in accordance with changes made to the expiration dates and other attributes (characteristics) of the corresponding futures by the relevant exchanges (other organizers of financial instrument trading).

19. Transactions with tokenized futures are made by their owners on the Cryptoplatform during the trading period (within the trading session during which futures contracts are traded) on a specific exchange or with another organizer of financial instrument trading, based on the price (value) of which the price (value) of these tokenized futures is determined on that exchange (or by that other organizer of financial instrument trading).

Three days before the expiration date of a specific tokenized futures contract, the “Close-only”⁵ mode is introduced on the Cryptoplatform, unless another timeframe for its introduction is provided by the Cryptoplatform Operator.

By the agreement between the owner of the tokenized futures and the Issuer, the Issuer's obligations under paragraph 17 of this White Paper may be terminated through novation or the provision of compensation.

20. The owners of tokenized futures bear the risk of delisting of the futures contracts traded on a specific exchange or by another organizer of financial instrument trading, based on the price (value) of which the price (value) of the tokenized futures is determined on that exchange (or by that other organizer of financial instrument trading), i.e., the risk of such futures being removed from the listings of the relevant exchange (or other organizer of financial instrument trading). In such case, the Cryptoplatform Operator will delist the corresponding tokenized futures.

21. The rights (claims) of the owners of tokenized futures as set out in paragraph 17 of this White Paper may be fully or partially unsatisfied by the Issuer due to the freezing of funds and/or the taking of other measures necessary to prevent the legalization of proceeds from criminal activity, the financing of terrorism, and the financing of the proliferation of weapons of mass destruction (including situations in which the owner of the tokenized futures has transferred them to other persons outside the Cryptoplatform).

⁴ The terms “Leverage operation” and “Closeout” are understood in the meanings defined in the Terms of Use of the crypto platform (trading platform), other software, and website.

⁵ The term “Close-only mode” is understood in the meaning defined in the Terms of Use of the crypto platform (trading platform), other software, and website.

22. In the event of a breach by the owner of a tokenized futures contract of the provisions of this White Paper, the Issuer shall not be liable for fulfilling the rights (claims) of the owners of tokenized futures as set out in paragraph 17 of this White Paper.

23. The term of circulation of the tokenized futures begins from the moment of the placement of these tokens and expires on their expiration date (the expiration date of the tokenized futures is the last day of their circulation)⁶. Early fulfillment of obligations regarding tokenized futures⁷ is possible. After the expiration of the circulation term of the tokenized futures, they are withdrawn from circulation.

24. The Issuer may acquire tokenized futures before the date (or the deadline) for fulfilling the obligations related to them (within the term of circulation of the tokenized futures) with the intention of subsequently disposing of them (e.g., through sale, exchange, etc.) or withdrawing them from circulation. The acquisition of tokenized futures (if carried out) may be done with money, electronic money, and/or in exchange for other types of tokens (at the discretion of the Issuer).

25. Tokenized futures that are not fully paid for by their owners, as well as the ownership rights to them (in the case that partial payment of tokenized futures is permitted by the Issuer), cannot be transferred to other persons by their owners; such transfer will not be possible from a technical standpoint (unless otherwise permitted by the Issuer).

26. Tokenized futures (ownership rights to them) cannot be transferred by their owners to persons who do not have an account on the Cryptoplatform (unless otherwise permitted by the Issuer).

27. The Issuer has the right to impose restrictions on the partial transfer of tokenized futures (ownership rights to them).

28. In the event of the unavailability of the Cryptoplatform or other technical issues on the Cryptoplatform, which result in the inability of the owners of tokenized futures to exercise their rights provided for in this White Paper for a period of three business days or more, the owners have the right to request that the Issuer acquire their tokenized futures in exchange for the cryptocurrency USDT (or another cryptocurrency, as agreed between the Issuer and the owner of the tokenized futures). The amount of the cryptocurrency due to the specified owner will be determined based on the ratio of the price (value) of the relevant tokenized futures, as published on the website www.tradingview.com, at the moment the Issuer fulfills the requirement outlined in this section. This request, among other methods, may be sent to any known email address of the Issuer provided to the owner of the tokenized futures.

29. The Issuer has the right to fulfill its obligations regarding the tokenized futures ahead of schedule, including by transferring to their owners the ownership rights to tokens of another type (either created by the Issuer or by another entity, including foreign entities), the value of which, at the time of early fulfillment of the obligation, corresponds to the value of the tokenized futures for which such fulfillment is taking place.

30. Unilateral refusal by the Issuer from the obligations set out in this White Paper is not permitted.

31. The Issuer has the right to unilaterally amend this White Paper, provided that such amendments do not result in the termination of the rights of the owners of tokenized futures as outlined in this White Paper.

⁶ The expiration of this period occurs at the moment when the trading period (trading session during which trading is conducted), as specified in the first part of paragraph 19 of this White Paper Declaration, ends on the expiration date of the tokenized futures.

⁷ For the purposes of this White Paper Declaration, the fulfillment of the obligation regarding tokenized futures is considered to be the satisfaction by the Issuer of the right of the holders of tokenized futures, as outlined in subparagraph 17.2 of paragraph 17 of this White Paper Declaration.